



Remembering Us in Your Will

Would you like to leave a legacy at St. Bernardine Medical Center without jeopardizing your personal financial security? One easy way is to include a gift to us in your will or living trust. Below are examples of wording you may share with your estate planning attorney to designate your gift.

Sample Bequest Language

- Specific Bequests are bequests that consist of an exact amount or a particular personal property such as stocks, real estate, or antique cars).
 - I give to St. Bernardine Medical Center Foundation \$25,000.
 - I give to St. Bernardine Medical Center Foundation 2,000 shares of X corporation.
 - I give to St. Bernardine Medical Center Foundation 20 percent of my estate.
- Contingent Bequests are made on the condition that a certain event must occur before distribution to the beneficiary.
 - I give the residue of my estate to my wife if she survives me, and if not, then to St. Bernardine Medical Center Foundation.
- Residuary bequests are *all the rest, residue, and remainder of your estate* after other bequests, debts and taxes have been paid.
 - I give to St. Bernardine Medical Center Foundation the rest, residue and remainder of my estate after all other conditions have been met.

If you have already included us in your will or living trust, please let us know so we can ensure that your gift is used as you intended and, most importantly, recognize you (and your family) for the generous support to St. Bernardine.

Please Note: The information in this publication is not intended as legal advice. For legal advice, please consult an attorney. Figures cited in examples are for hypothetical purposes only and are subject to change. Any references to estate and income tax include federal taxes only. Individual state taxes and/or state law may impact your results.